



Odyssey eFileCA Overview

Fresno Superior Court

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Odyssey eFileCA



ODYSSEY[®]
eFileCA

- E-Filing manager for the Fresno Superior Court
- Multi-court system that provides a unified filing experience through one e-filing portal
- Powered by Tyler Technologies

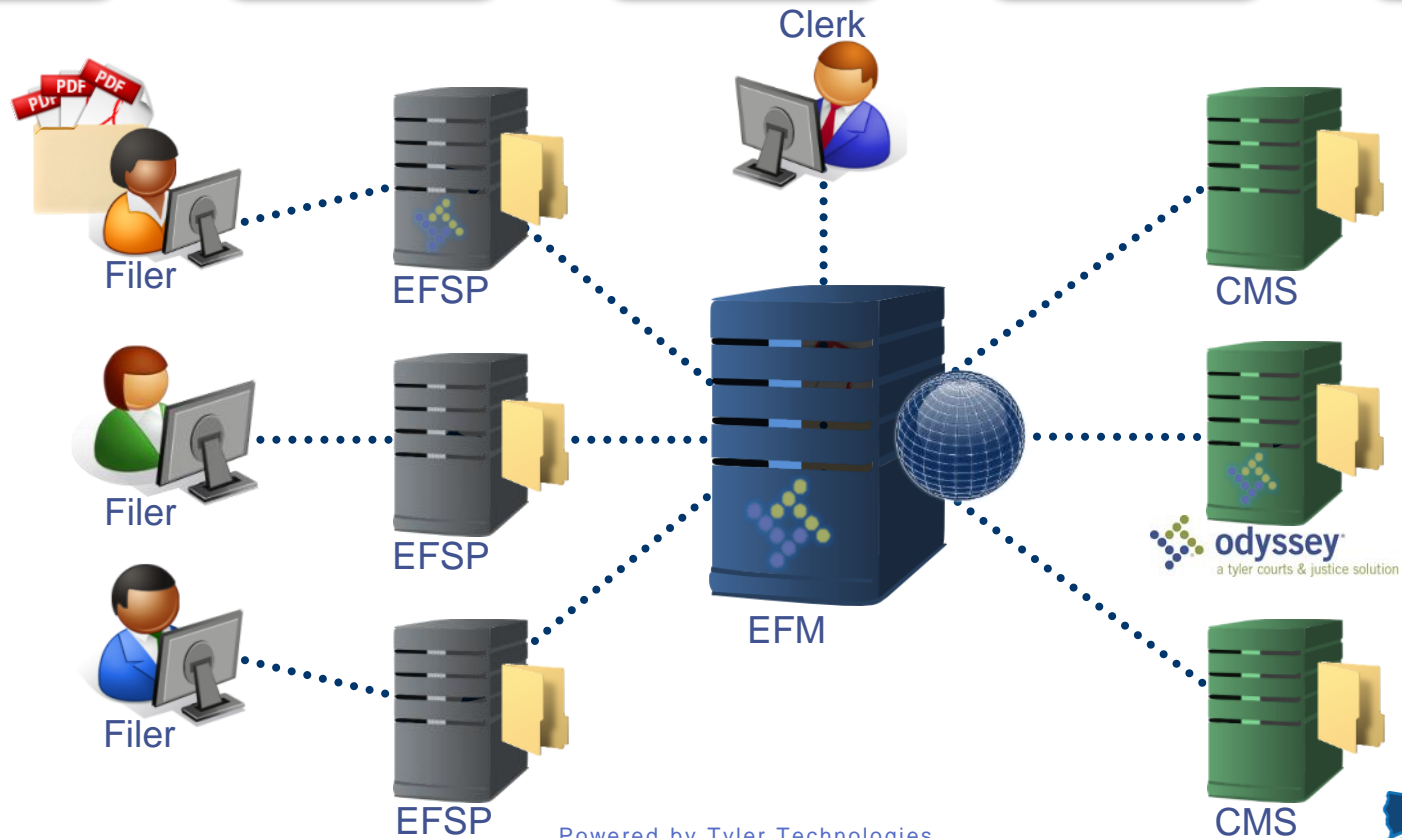
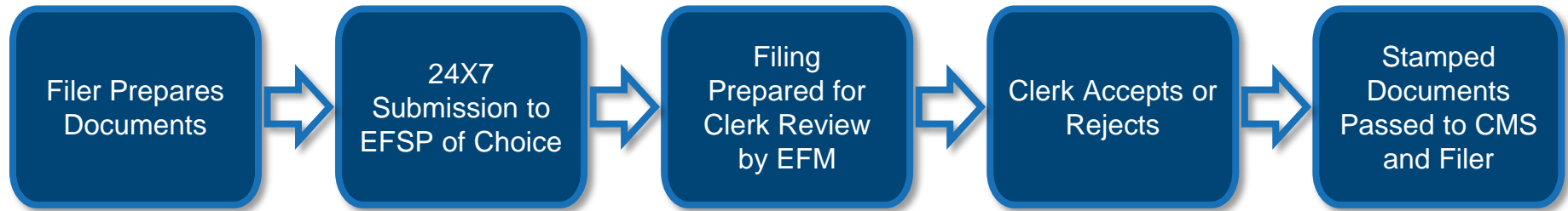


Summary:

- Contracts in 23 counties for e-filing and e-service
- 10 courts live today;
 - San Luis Obispo: Live
 - Kern: Live
 - Kings: Live
 - Merced: Live
 - Santa Barbara: Live
 - Fresno: Live
 - San Diego: Live (with DCSS only)
 - Orange: Live (with DCSS and SmartForms only)
 - Santa Cruz: Live
 - Monterey: Live

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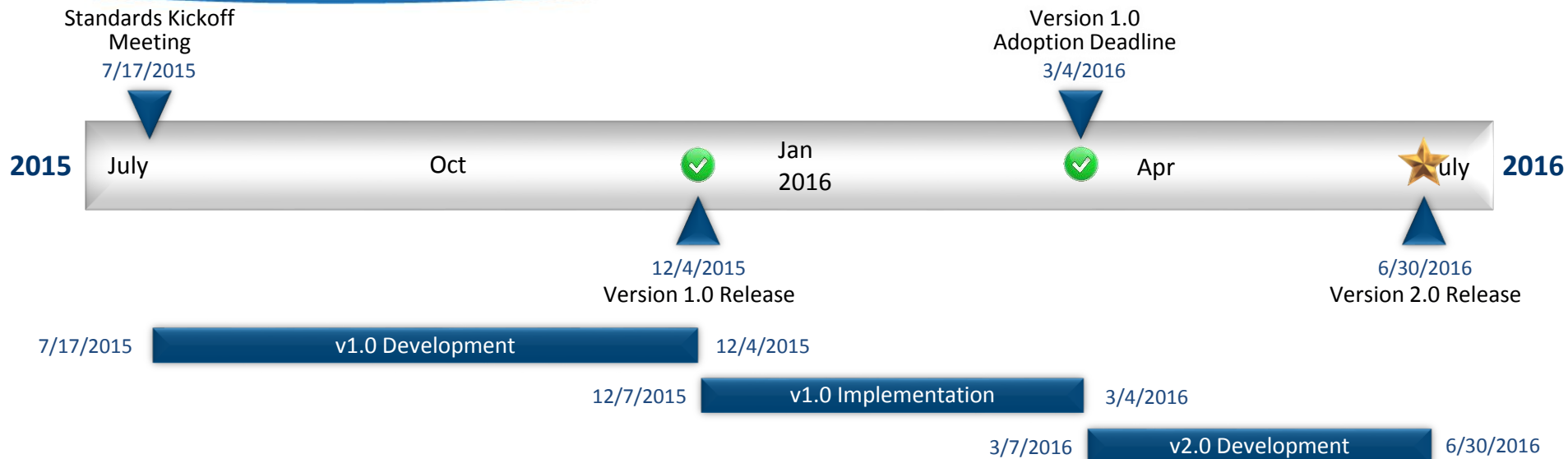
EFSP Landscape

Summary:

- 4 EFSPs certified today
- 3 organizations expressed their intent to become an EFSP
- Each organization must apply and undergo certification
- EFSP on-boarding class held on 5/28/2015
- EFSP Certification Process informational meeting was held on 8/18/2015

Organization	Status
<u>eFileCA</u>	Certified
<u>Green Filing</u>	Certified
<u>One Legal</u>	Certified
<u>FileTime</u>	Certified
<u>Turbo Court</u>	Certifying
<u>AMS Legal</u>	In Progress
<u>Commercial Process Serving</u>	In Progress
<u>DDS Legal</u>	In Progress
<u>E-Legal Services</u>	In Progress
<u>First Legal</u>	In Progress
<u>Rapid Legal</u>	In Progress
<u>The Justice People</u>	In Progress
<u>Tristar Software</u>	In Progress
<u>United Process Servers</u>	In Progress

Configuration Standards Release Cadence



Purpose

1. Establish a uniform selection of e-filing codes presented to attorneys and their support staff across all courts using the eFileCA platform (Odyssey File & Serve) in order to provide a consistent and simplistic filing experience
2. Accomplish the above without impacting the codes leveraged by courts for internal operations and workflow

Note: This Committee's purpose is NOT to determine the number of codes offered to the filing community but rather strive for uniformity and consistency

Summary

- Monthly working sessions to revise / improve standards
- Bi-annual release of standards
- 90 day adoption period
- Revise release cadence based on feedback

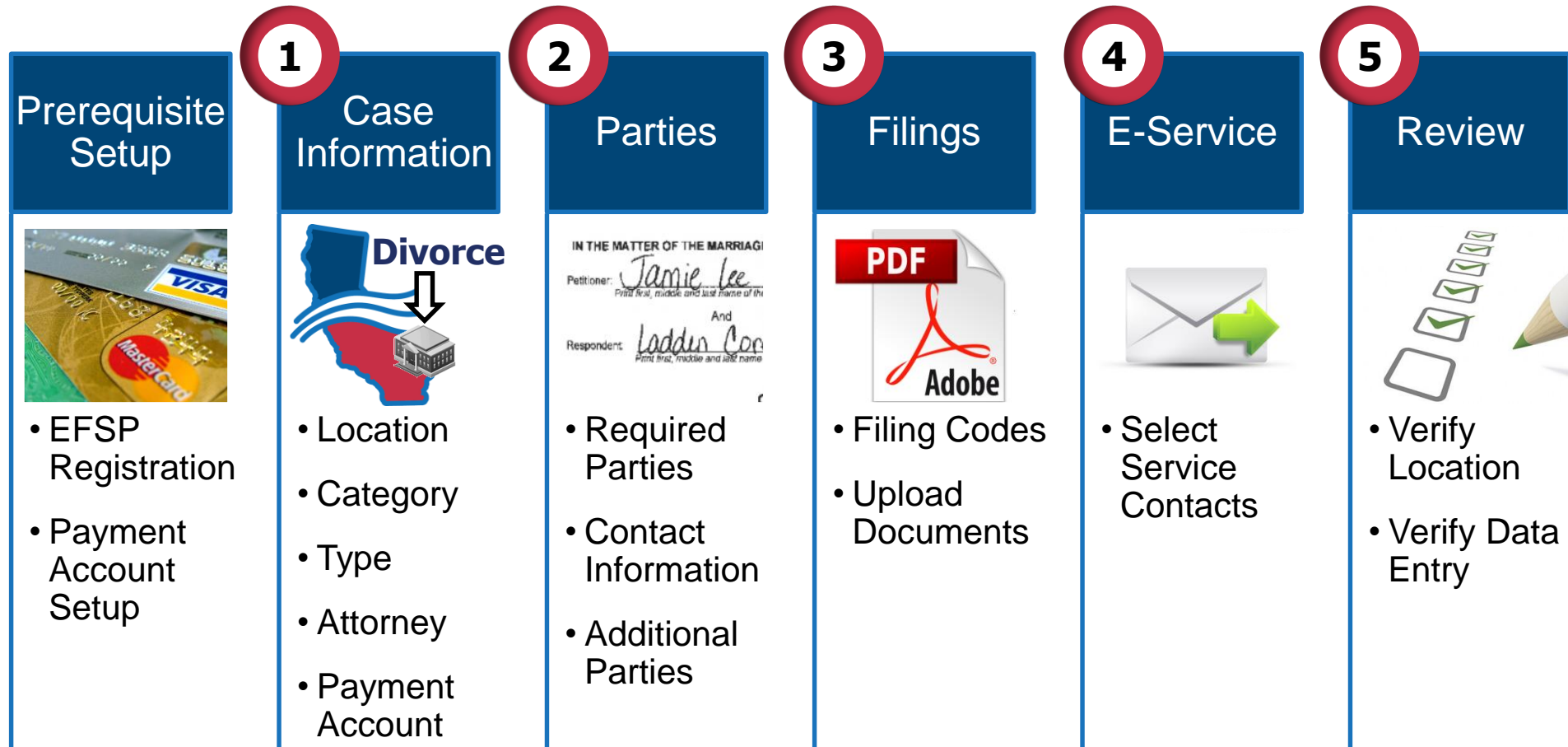
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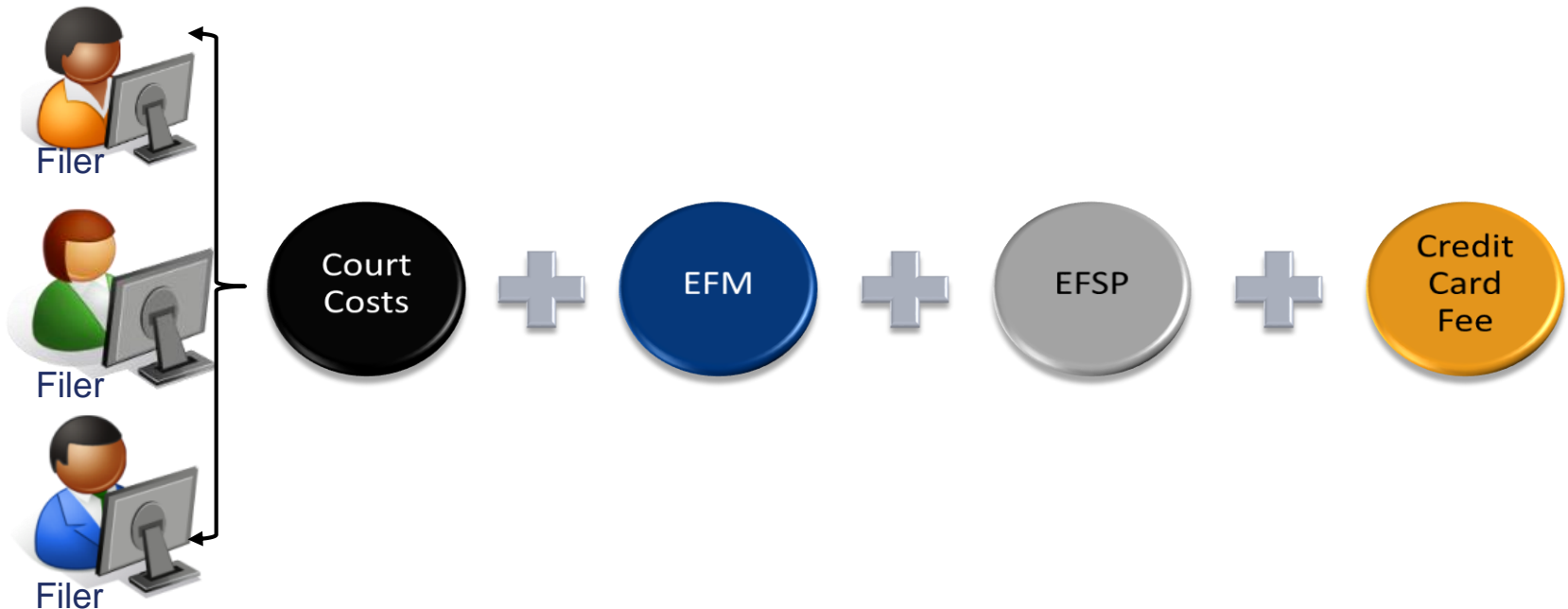
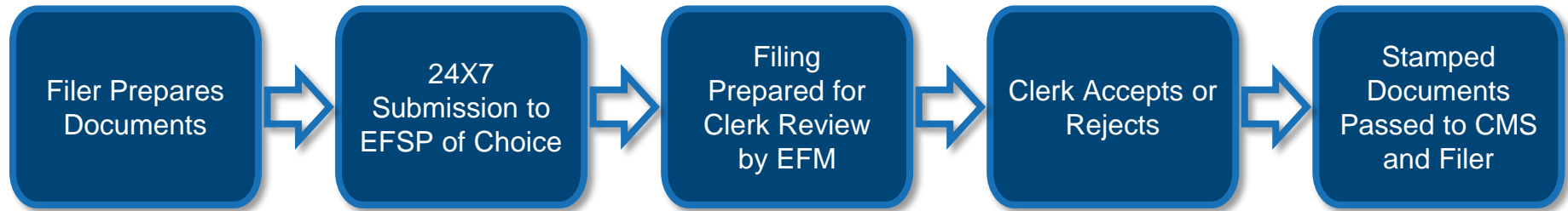
Filing Mechanics

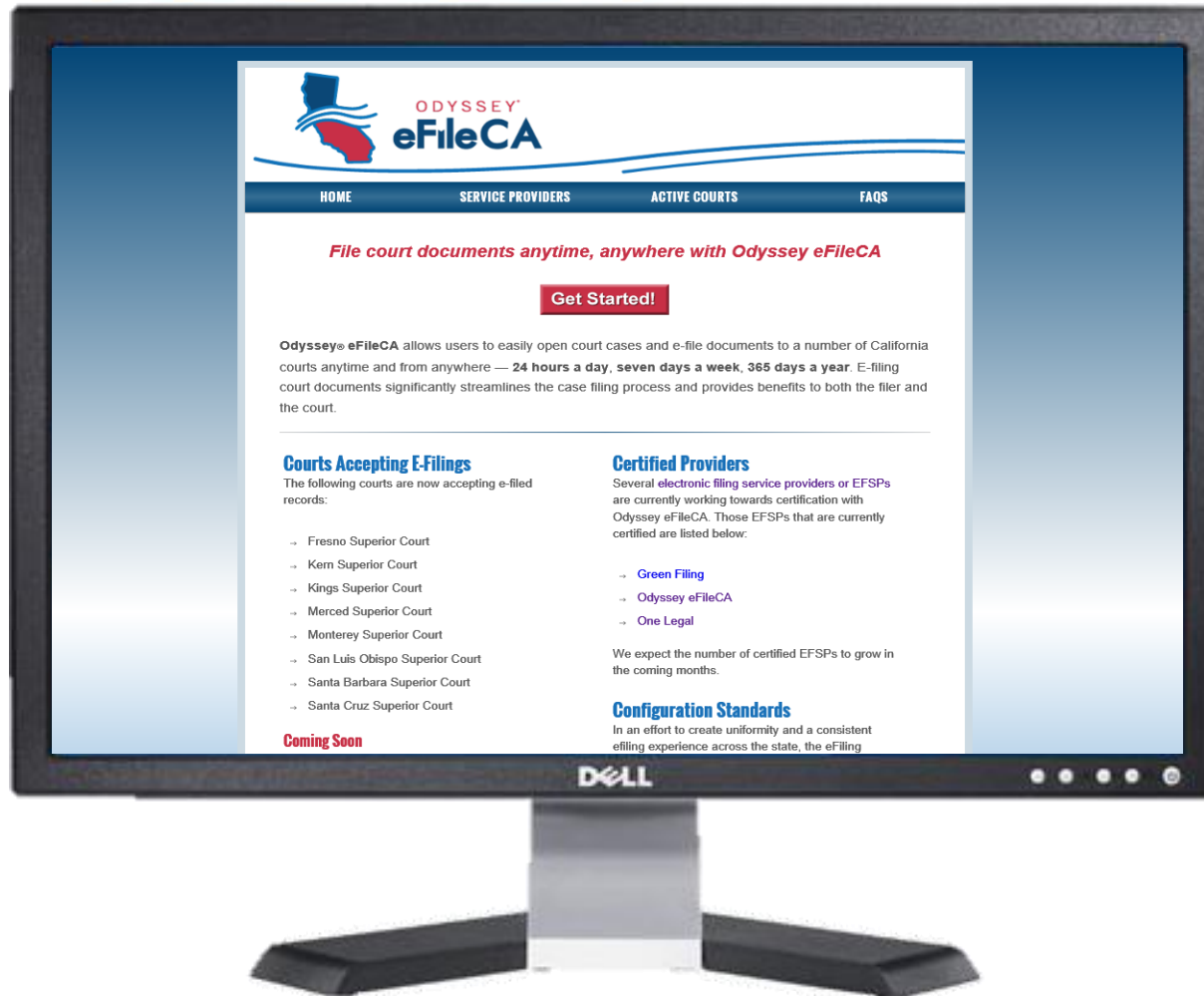
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Example E-Filing Process



E-Filing Cost Model





<http://www.odysseyefileca.com>

Summary

- Central portal for Odyssey eFileCA news and information
- Links to certified EFSP's
- Links to active court specific web sites
- Point of entry for review process

PETITION

Lead Document (Lead)

Edit Verify Parties

Case Information

Location Travis
Description
Category Family
Type Divorce
Status Not Created
Judge

Envelope # 00000295

Submit Date Mar 05, 2013 5:33:28 PM
Docket Date Mar 05, 2013 5:33:28 PM
Filing Attorney Tim Schauer
Payment Account VISA

Filer Information

New Parties

Petitioner Jamie Lee Gillespie
5016 North Mockingbird Lane
Addison, Texas 75093
Attorney: Tim Schauer
Respondent Ladden Corey Gillespie
1908 Lone Grove Dr.
Frisco, Texas 75035

Fees

Responsible Party	Jamie Lee Gillespie
Convenience Fee	\$16.00
Total Court Case Fees	\$0.00
Total Court Filing Fees	\$217.00
Total Filing & Service Fee	\$5.00
Grand Total	\$238.00

Filing Information

Filing Comments

Div petiton.pdf [Original] [PDF]

Description Div petiton.pdf



3/5/2013 5:33:28 PM

Cause Number:
(The Clerk's office will fill in the Cause Number and Court Number when you file this form.)

IN THE MATTER OF THE MARRIAGE OF

Petitioner: Jamie Lee Gillespie
First Last Middle and last name of the spouse filing for divorce
In the 248th
(Court Number)
And
Respondent: Ladden Corey Gillespie
First Last Middle and last name of other spouse
☒ District Court ☐ County Court of
Demo County, Texas

Original Petition for Divorce

Print your answers.

Parties

My name is: Jamie Lee Gillespie
First Middle Last

I am the Petitioner. I am filing this Petition for Divorce.

The last three numbers of my driver's license number are 660. My driver's license was issued in (State) TX.
or ☐ I do not have a driver's license number.

The last three numbers of my social security number are 736.
or ☐ I do not have a social security number.

My spouse's name is: Ladden Corey Gillespie
First Middle Last

My spouse is the Respondent.

1. Discovery Level

The discovery level in this case, if needed, is:

☒ Level 1. Check here if you and your spouse do not have children under 18 or a disabled child of any age, the wife is not pregnant, and you have less than \$50,000 in property.

☐ Level 2. All other couples check here.

2. Jurisdiction

County of Residence

You cannot file this form until you or your spouse have lived in the county where you are asking for a divorce for the last 90 days, and in Texas for the last six months.

(Check all boxes that apply.)

☒ I have lived in this county for the last 90 days.

☒ My spouse has lived in this county for the last 90 days.

John Adams

<<CaseNumber>>

Common Reasons for Returns

Incorrect Case Number and/or Location

CAUSE NO. _____

CHRIS WILLIAMSON	VS	IN THE DISTRICT COURT
VS		203 RD DISTRICT
ADAM EARNHEART		DENTON COUNTY, TEXAS

Edit Verify Parties

Case # DC-2013-CV-0010

Location	Denton District Clerk
Description	
Category	Civil
Type	Contract/Debt and Money Due
Status	Not Created
Judge	

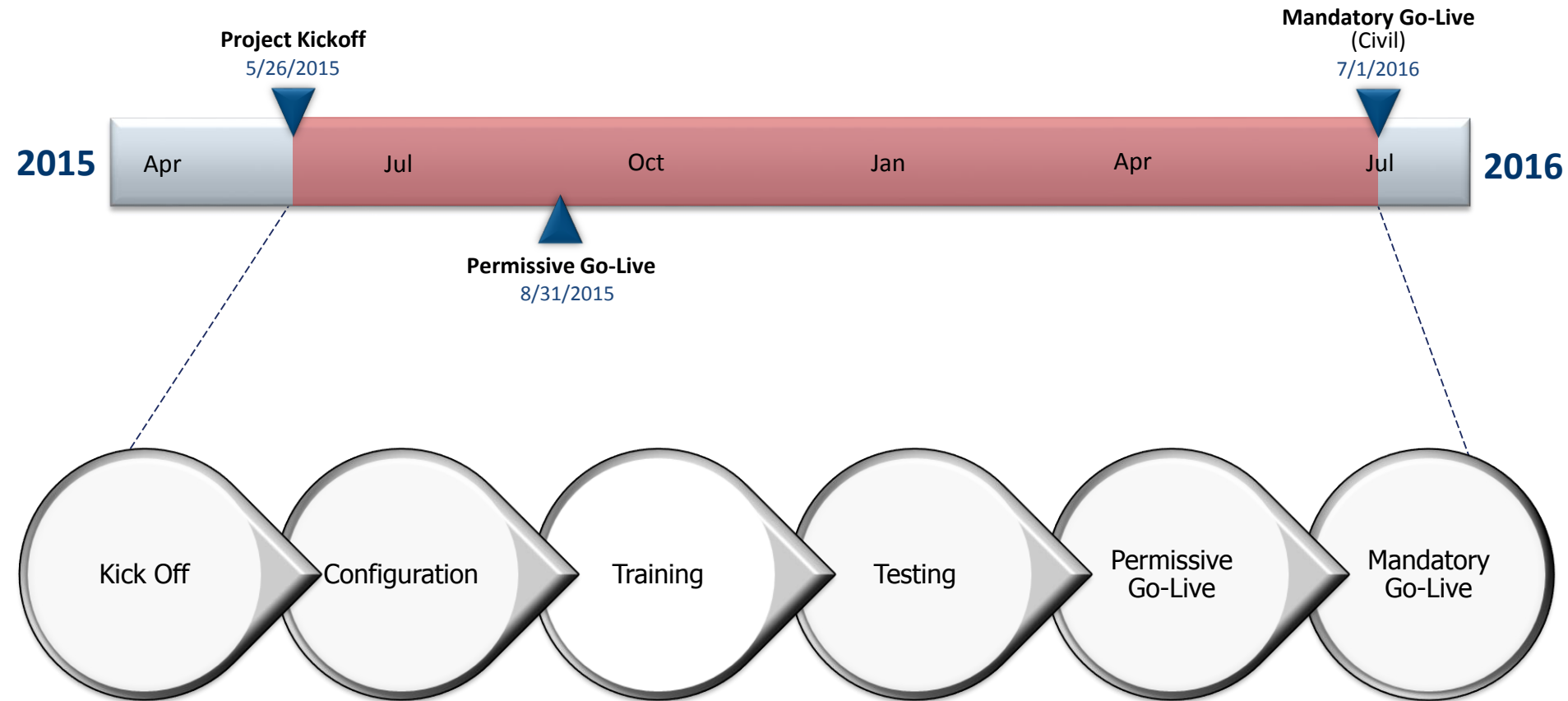
- Case no. on filing \neq case no. on document
- Filing in the wrong Court

Faulty Document

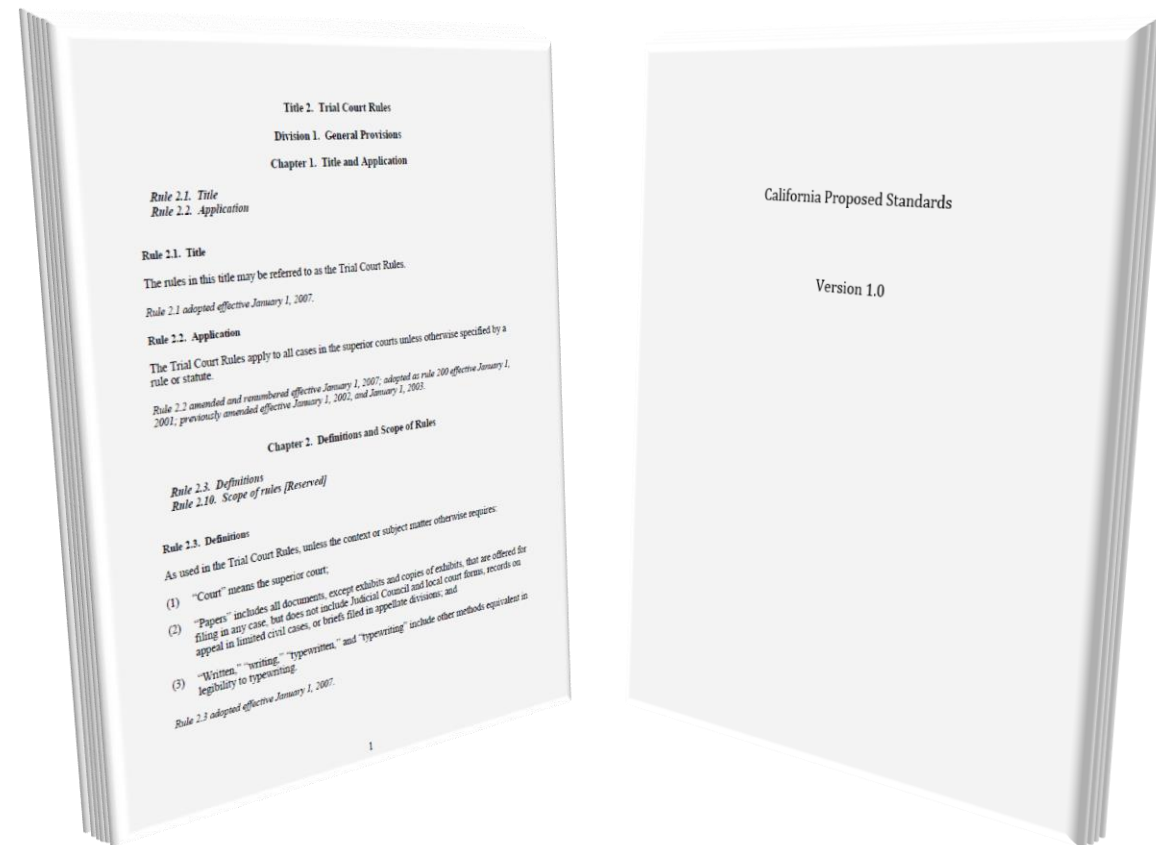


- Illegible document
- Document improperly scanned

Fresno Superior Court Transition Timeline



Statewide E-Filing Rules & Standards



<http://www.courts.ca.gov/rules.htm>

California Rules of Court

- Defines when documents are deemed filed
- Provides guidelines for e-filing exclusions and the filing of original documents

E-Filing Standards

- Standardized codes from filers perspective across all trial courts using Odyssey eFileCA
- Standard codes to be revised bi-annually



Summary:

- eChecks became available in version 3.13 which was deployed in Production on April 19th
- eChecks carries a \$1 cost per transaction (compared to the 2.89% of credit cards)
- eChecks will require approval from all Courts that choose to adopt it as an alternative electronic payment method

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1. Review statewide rules and procedures
2. Identify the right EFSP for you
3. Exercise the system to become better acquainted

Questions?



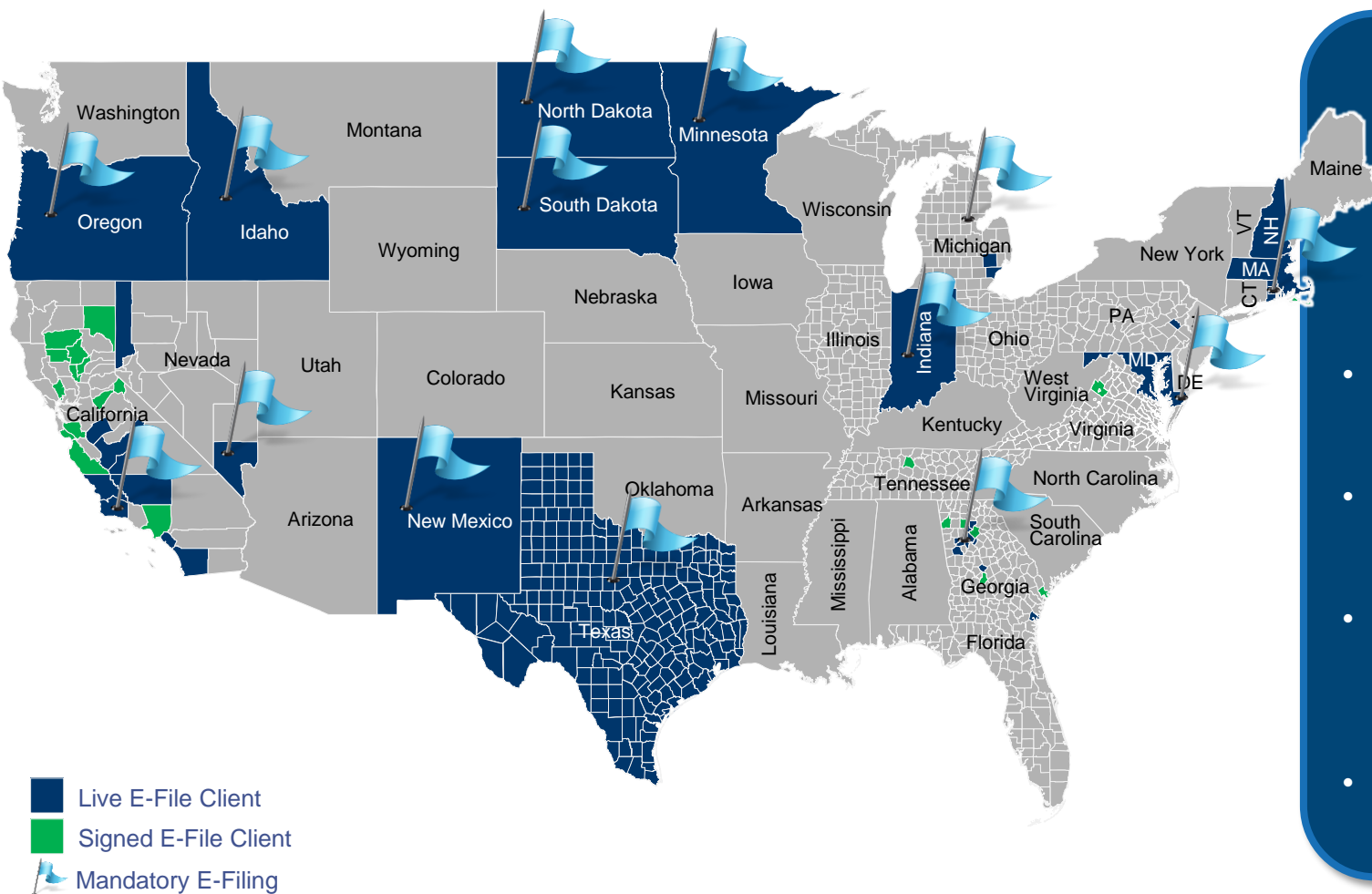
Frequently Asked Questions

<http://content.tylerhost.net/docs/CA/OFSFrequentlyAskedQuestions.pdf>

Appendix



Tyler E-Filing Footprint

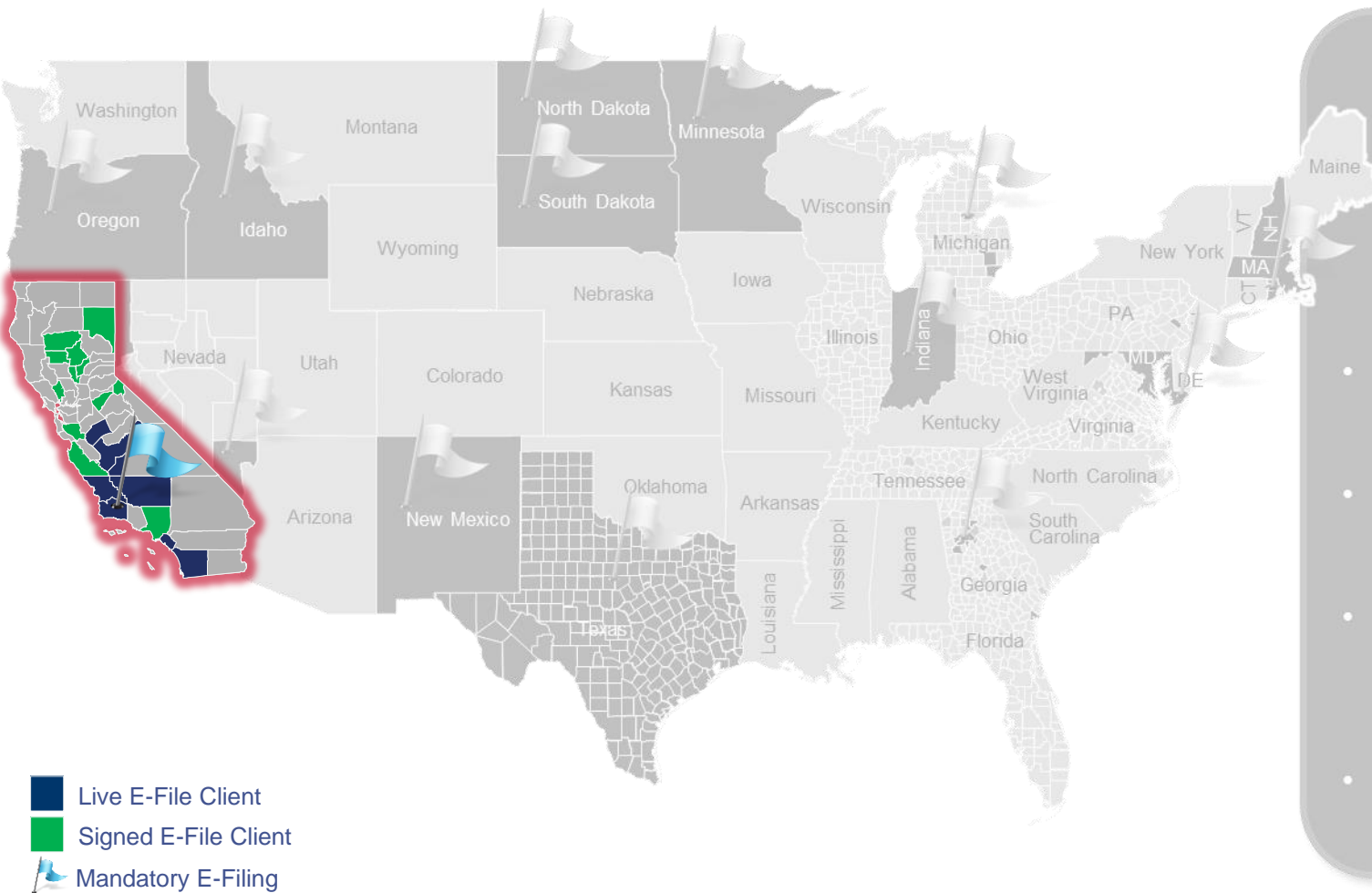


Summary:

30% of U.S. population served by Tyler e-filing solutions

- Contracts w/in 18 states; live in 16
- E-filing mandatory in 13 states
- Integrated with >50 3rd party companies
- Processing 75k filings per day

Tyler E-Filing Footprint



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EFSP Certification Process



Odyssey eFileCA Filing Portal

<https://California.tylerhost.net/ofswb>

Odyssey eFileCA Filing Portal

- Modern web browser support
- Single screen data entry
- Copy and paste functionality
- Sorting and filtering
- Keyboard shortcut navigation
- Phone and tablet support
- Free training with CLE credit



Click here for training!

eFileCA Support Information



Phone

1.800.297.5377

Call the number above
to speak with a
Trained Support
Specialist

Hours:
Monday - Friday,
5am – 7pm PST



Chat

Click the “chat” icon
above to speak with a
Trained Support
Specialist

Hours:
Monday - Friday,
5am – 7pm PST



Email

Click on the “email”
icon above to email a
Trained Support
Specialist

Available 24/7*

*Responses are
normally received
within 24 hours

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